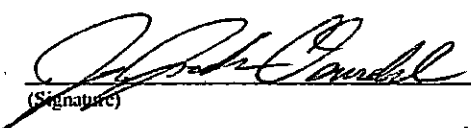


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials, Inc.	Case Number: 24-50792	RECEIVED AND FILED DEC 17 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): James Joshua Oswald 369 Mockingbird Lane Pike Road, Al. 36064 Telephone Number: 334-657-7508	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: Webull Financial LLC Account # 5MR-50425-16 RR WEA	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: James Joshua Oswald Webull Financial LLC 44 Wall Street 2nd Floor, New York, NY 10005 Telephone Number: 1-888-828-0618	3. Date Equity Interest was acquired: Between 1/8/2021 - 1/26/2024 see Attached Documentation	
4. Total amount of member interest: <u>435 Shares for \$69,895.34</u>	5. Certificate number(s): <u>See Attached Documentation</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>Investor</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <u>James Joshua Oswald</u> Title: _____ Company: <u>Address and telephone number (if different from notice address above):</u> _____ _____		
Telephone number: 334-657-7508		email: jjoswald6@gmail.com (Signature)  (Date) 12/15/2024

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Proof of Interest Supplemental Information**4 SHEETS TOTAL****Case: 24-50792 Meta Materials, Inc.****For: James Joshua Oswald****Broker: Webull Financial LLC****Account Number: 5MR-50425-16 RR WEA**

Company	CUSIP	Transaction Date	Shares Purchased	Shares Sold	Price Per Share	Total Cost Per Transaction Invested	Total Cost Per Transaction Recovered
Meta Materials Inc.	59134N104	1-26-2024	3,500		.0583	\$204.05	
Meta Materials Inc.	59134N104	12-11-2023	10,000		.0697	\$697.00	
Meta Materials Inc.	59134N104	5-16-2023	800		.2039	\$163.14	
Meta Materials Inc.	59134N104	5-8-2023	4,700		.2290	\$1,076.30	
Meta Materials Inc.	59134N104	5-2-2023	2,400		.1879	\$450.96	
Meta Materials Inc.	59134N104	4-19-2023	2,100		.2098	\$440.58	
Meta Materials Inc.	59134N104	4-14-2023	250		.2201	\$55.03	
Meta Materials Inc.	59134N104	4-14-2023	1,250		.2214	\$276.75	
Meta Materials Inc.	59134N104	4-14-2023	800		.2188	\$175.04	
Meta Materials Inc.	59134N104	4-14-2023	2,750		.2230	\$613.25	
Meta Materials Inc.	59134N104	4-14-2023	850		.2196	\$186.66	
Meta Materials Inc.	59134N104	4-14-2023	1,700		.2219	\$377.23	
Meta Materials Inc.	59134N104	4-14-2023	500		.2170	\$108.50	
Meta Materials Inc.	59134N104	3-21-2023	900		.5370	\$515.70	
Meta Materials Inc.	59134N104	3-21-2023	1,000		.5550	\$555.00	

Meta Materials Inc.	59134N104	1-19-2023		2,750	.96		\$2,640.00
Meta Materials Inc.	59134N104	1-18-2023		250	1.03		\$257.53
Meta Materials Inc.	59134N104	11-23-2022	1,350		1.82	\$2,456.87	
Meta Materials Inc.	59134N104	11-23-2022	1,650		1.819	\$3,001.85	
Meta Materials Inc.	59134N104	11-30-2021	760		3.68	\$2,796.80	
Meta Materials Inc.	59134N104	11-29-2021	740		3.77	\$2,789.80	
Meta Materials Inc.	59134N104	11-26-2021	500		3.949	\$1,974.55	
Meta Materials Inc.	59134N104	8-13-2021	200		3.30	\$660.00	
Meta Materials Inc.	59134N104	8-11-2021	300		3.40	\$1,020.00	
Meta Materials Inc.	59134N104	8-10-2021	500		3.579	\$1,789.60	
Meta Materials Inc.	59134N104	7-13-2021	200		4	\$800.00	
Meta Materials Inc.	59134N104	7-13-2021	320		3.75	\$1,200.00	
Meta Materials Inc.	59134N104	7-7-2021	235		6.06	\$1,424.10	
Meta Materials Inc.	59134N104	7-1-2021	245		7.32	\$1,793.40	

Meta Materials Inc. Shares Purchased After 2:1 Reverse Split on 6-25-2021 **40,500** **3,000** **\$27,602.16** **\$2,897.53**

Torchlight Energy Resources Inc.	89102U103	6-22-2021	1,000		8.96	\$8,960.00	
Torchlight Energy Resources Inc.	89102U103	6-18-2021	810		5.45	\$4,413.61	
Torchlight Energy Resources Inc.	89102U103	6-18-2021	190		5.45	\$1,035.50	
Torchlight Energy Resources Inc.	89102U103	6-16-2021	100		5.46	\$546.00	
Torchlight Energy Resources Inc.	89102U103	6-16-2021	175		5.57	\$974.75	
Torchlight Energy Resources Inc.	89102U103	6-16-2021	175		5.65	\$988.75	
Torchlight Energy Resources Inc.	89102U103	6-15-2021	475		4.89	\$2,322.75	

Torchlight Energy Resources Inc.	89102U103	6-15-2021	1,400		4.74	\$6,636.00	
Torchlight Energy Resources Inc.	89102U103	6-14-2021	525		3.36	\$1,764.00	
Torchlight Energy Resources Inc.	89102U103	6-14-2021	650		3.42	\$2,223.00	
Torchlight Energy Resources Inc.	89102U103	6-10-2021	25		2.96	\$74.00	
Torchlight Energy Resources Inc.	89102U103	6-9-2021	475		3.15	\$1,496.25	
Torchlight Energy Resources Inc.	89102U103	6-7-2021	150		3.07	\$460.50	
Torchlight Energy Resources Inc.	89102U103	6-2-2021	350		2.85	\$997.50	
Torchlight Energy Resources Inc.	89102U103	2-19-2021	91		3.03	\$275.73	
Torchlight Energy Resources Inc.	89102U103	2-19-2021	1,000		2.94	\$2,940.00	
Torchlight Energy Resources Inc.	89102U103	2-19-2021	1,000		2.939	\$2,939.00	
Torchlight Energy Resources Inc.	89102U103	2-8-2021	563		1.469	\$827.11	
Torchlight Energy Resources Inc.	89102U103	1-26-2021	1,294		1.950	\$2,523.30	
Torchlight Energy Resources Inc.	89102U103	1-22-2021	1,551		1.80	\$2,791.80	
Torchlight Energy Resources Inc.	89102U103	1-8-2021	1		1.16	\$1.16	

Share Purchased Before 2:1 Reverse Split on 6-25-2021

12,000

\$45,190.71

Total Invested	Total Recovered
\$72,792.87	\$2,897.53

Totals of Above Information

Shares After 2:1 Reverse Split From Torchlight Energy Resource Inc. to Meta Materials Inc. on 6-25-2021	6,000
Meta Materials Inc. Shares Purchased After 2:1 Reverse Split on 6-25-2021	40,500
Total Shares sold After 2:1 Reverse Split on 6-25-2021	(3,000)
Shares before 100:1 Reverse Split on 1-29-2024	43,500
Shares Held After 100:1 Reverse Split on 1-29-2024	(Shares Currently Holding) 435
Total Invested Minus Total Recovered (\$72,792.87-\$2,897.53)	(Monies Currently Invested) \$69,895.34